

IHSG	6,907
Change (%)	-0.79%
Net foreign buy (B)	-31.61 B
Support	6870
Resistance	6940

Sectoral	Last	Change %
IDXBASIC.JK	1,173	-2.52%
IDXCYCLIC.JK	813	-0.14%
IDXENERGY.JK	1,968	-0.59%
IDXFINANCE.JK	1,397	-0.05%
IDXHEALTH.JK	1,371	0.44%
IDXNONCYC.JK	732	-0.22%
IDXINDUST.JK	1,094	-0.75%
IDXINFRA.JK	1,375	-5.44%
IDXPROPERT.JK	709	-0.28%
IDXTECHNO.JK	4,417	2.66%
IDXTRANS.JK	1,661	-1.11%

Commodities	Last	Change %
Crude Oil Jan 24	76.1	-1.25%
Brent Crude Oil	81.0	-1.23%
Gold Dec 23	1992.4	-0.02%
Copper Dec 23	3.8	-0.03%

Indeks	Close	Change %
Dow Jones Industrial Average	35,273	0.53%
S&P 500	4,557	0.41%
NASDAQ Composite	14,266	0.46%
FTSE 100	7,470	-0.17%
DAX PERFORMANCE-INDEX	15,958	0.36%
SSE Composite Index	3,044	-0.79%
HANG SENG INDEX	17,735	0.00%
Nikkei 225	33,452	0.29%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Diversifikasi bisnis, SGER dirikan anak usaha baru
- SOHO menerima dividen Rp. 247.26 miliar dari dua entitas usaha
- Pipeline proyek PLTA ARKO naik 120 Megawatt
- Edwin Soeryadaya tambah kepemilikan SRTG Rp 309.9 Miliar
- TOWR raih pinjaman Rp240 Miliar dari Bank CTBC

NEWS MARKET

IHSG pada perdagangan kemarin, Rabu (22/11/2023), ditutup melemah 0,79% ke posisi 6.906,95. Penurunan IHSG pada perdagangan kemarin mengakibatkan bursa domestik gagal menembus level psikologis 7.000 yang diperkirakan memerlukan sentimen dari suku bunga.

Sebanyak 180 saham bergerak naik, 355 bergerak turun dan 326 tidak berubah dengan transaksi turnover Rp 8,5 triliun dengan 23,5 miliar saham. Penurunan juga terjadi seiring investor asing mencatat net sell sebesar Rp 31,61 miliar.

BI akan mengumumkan Rapat Dewan Gubernur (RDG) pada hari ini pukul 14:00 WIB. Pelaku pasar terbelah dalam memperkirakan suku bunga acuan BI bulan ini dengan dua opini antara mempertahankan suku bunga dan menaikkan suku bunga. Mayoritas pendapat yang menunjukkan sikap dovish akan menjadi sentimen positif untuk pasar modal, karena ditahannya suku bunga akan meningkatkan likuiditas untuk meningkatkan konsumsi masyarakat dan biaya untuk pengembangan usaha melalui kredit tidak semakin mahal.

Pemerintah melalui Kementerian Ketenagakerjaan sudah mendapatkan data terbaru terkait Upah Minimum Provinsi (UMP) 2024 yang telah diumumkan masing-masing provinsi. Kenaikan upah dapat berdampak positif terhadap daya beli masyarakat seiring gaji yang diperolehnya meningkat. Masyarakat dapat melakukan konsumsi lebih banyak dengan dana lebih yang dimilikinya.

Kebijakan ini dapat mendorong tingkat pertumbuhan ekonomi Indonesia yang notabene besar dikonstruksikan oleh konsumsi. Hal ini dapat berdampak positif dan dirasakan dampak langsungnya terhadap perusahaan yang bergerak di sektor yang terkait dengan konsumen secara langsung khususnya.

Indeks Dow Jones Industrial Average melesat 0,53% ke 35.273,03. Indeks S&P 500 menanjak 0,41% ke 4.556,62 dan indeks Nasdaq menguat 0,46% ke 14.265,86.

Lebih dari saham yang diperdagangkan di bursa Wall Street menguat kemarin. Investor melakukan transaksi besar menjelang libur Thanksgiving hari ini. Penurunan imbal hasil US Treasury juga menjadi alasan kenaikan Wall Street. Imbal hasil US Treasury tenor 10 tahun melandai ke 4,37% pada perdagangan kemarin, posisi terendahnya sejak 22 September.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	5,875	Buy	5,975	6,150	5,675	Oversold, entry level: 5700-5875
TLKM	3,610	Buy	3,680	3,790	3,500	Consolidation, entry level: 3550-3610
ASII	5,675	Buy	5,775	5,950	5,500	Oversold, entry level: 5550-5675
BBRI	5,275	Buy	5,375	5,525	5,100	Oversold, entry level: 5125-5275
BBCA	8,875	Buy	9,050	9,300	8,600	Oversold, entry level: 8625-8875

LQ45 TECHNICAL VIEW



Thursday, November 23, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	805	810	815	825	835	ACES	-0.61%	17	64.3%	108%	392	▼	890	8%
ADRO	2,540	2,560	2,590	2,610	2,640	ADRO	-0.77%	3	-32.7%	29%	2,010	▼	3,990	35%
AKRA	1,435	1,445	1,460	1,465	1,475	AKRA	0.34%	11	4.3%	22%	1,200	▼	1,670	13%
AMRT	2,810	2,840	2,880	2,920	2,970	AMRT	-0.69%	36	8.7%	24%	2,330	▼	3,150	9%
ANTM	1,585	1,595	1,605	1,625	1,645	ANTM	-0.93%	10	-19.1%	0%	1,600	▼	2,390	33%
ARTO	2,140	2,210	2,290	2,360	2,440	ARTO	-1.72%	1,238	-38.4%	50%	1,530	▼	5,675	60%
ASII	5,575	5,625	5,675	5,750	5,825	ASII	-1.73%	7	-0.4%	9%	5,200	▼	7,000	19%
BBCA	8,725	8,800	8,875	8,900	8,925	BBCA	1.14%	23	3.8%	11%	8,000	▼	9,450	6%
BBNI	4,990	5,025	5,075	5,100	5,125	BBNI	0.00%	9	10.0%	20%	4,213	▼	5,425	6%
BBRI	5,125	5,200	5,275	5,325	5,375	BBRI	1.44%	14	6.8%	21%	4,360	▼	5,750	8%
BBTN	1,240	1,250	1,260	1,265	1,270	BBTN	0.00%	5	-6.7%	10%	1,150	▼	1,509	16%
BMRI	5,775	5,825	5,875	5,900	5,925	BMRI	0.00%	9	18.4%	32%	4,450	▼	6,200	5%
BRIS	1,590	1,600	1,615	1,630	1,650	BRIS	-1.52%	14	25.2%	47%	1,095	▼	1,820	11%
BRPT	935	960	990	1,030	1,075	BRPT	-4.81%	221	31.1%	39%	710	▼	1,530	35%
BUKA	204	208	212	214	216	BUKA	-0.93%	#N/A	-19.1%	10%	193	▼	308	31%
CPIN	5,250	5,350	5,450	5,550	5,650	CPIN	0.93%	37	-3.5%	26%	4,330	▼	6,275	13%
EMTK	560	575	590	595	600	EMTK	1.72%	#N/A	-42.7%	21%	486	▼	1,705	65%
ESSA	565	575	585	595	605	ESSA	-2.50%	16	-36.1%	22%	480	▼	1,130	48%
EXCL	2,010	2,040	2,070	2,120	2,170	EXCL	0.00%	22	-3.3%	22%	1,695	▼	2,560	19%
GGRM	20,950	21,175	21,425	21,800	22,200	GGRM	-2.50%	7	19.0%	30%	16,500	▼	30,050	29%
GOTO	78	81	84	88	92	GOTO	-4.55%	#N/A	-7.7%	56%	54	▼	210	60%
HRUM	1,395	1,415	1,435	1,445	1,455	HRUM	1.06%	5	-11.4%	19%	1,205	▼	1,945	26%
ICBP	10,325	10,400	10,500	10,550	10,625	ICBP	0.00%	15	5.0%	13%	9,275	▼	11,925	12%
INCO	4,450	4,500	4,550	4,630	4,710	INCO	-2.15%	12	-35.9%	2%	4,480	▼	7,750	41%
INDF	6,300	6,325	6,350	6,400	6,450	INDF	-1.17%	6	-5.6%	5%	6,050	▼	7,550	16%
INDY	1,490	1,495	1,500	1,510	1,520	INDY	0.00%	2	-45.1%	0%	1,495	▼	3,080	51%
INKP	8,375	8,450	8,550	8,625	8,725	INKP	-1.16%	6	-2.0%	26%	6,775	▼	11,850	28%
INTP	9,100	9,175	9,250	9,350	9,450	INTP	-1.07%	15	-6.6%	2%	9,025	▼	11,850	22%
ITMG	25,325	25,425	25,525	25,650	25,775	ITMG	-0.29%	3	-34.6%	15%	22,125	▼	42,350	40%
KLBF	1,585	1,615	1,645	1,675	1,705	KLBF	2.49%	26	-21.3%	6%	1,550	▼	2,360	30%
MAPI	1,595	1,635	1,675	1,695	1,715	MAPI	1.82%	13	15.9%	40%	1,195	▼	2,070	19%
MDKA	1,850	1,975	2,100	2,320	2,550	MDKA	-12.50%	#N/A	-49.0%	1%	2,080	▼	4,950	58%
MEDC	1,090	1,105	1,120	1,145	1,170	MEDC	-1.75%	5	10.3%	33%	840	▼	1,705	34%
PGAS	1,115	1,125	1,135	1,145	1,155	PGAS	-0.44%	8	-35.5%	3%	1,100	▼	1,920	41%
PTBA	2,370	2,390	2,420	2,460	2,510	PTBA	-0.41%	4	-34.4%	5%	2,310	▼	4,200	42%
SCMA	147	149	151	152	153	SCMA	0.67%	38	-26.7%	14%	132	▼	270	44%
SIDO	494	496	498	500	500	SIDO	-0.40%	15	-34.0%	4%	478	▼	915	46%
SMGR	6,225	6,325	6,450	6,575	6,725	SMGR	-2.64%	17	-1.9%	15%	5,625	▼	7,775	17%
SRTG	1,475	1,490	1,505	1,530	1,555	SRTG	-2.59%	#N/A	-40.5%	7%	1,405	▼	2,800	46%
TBIG	1,990	2,010	2,030	2,060	2,090	TBIG	-1.46%	31	-11.7%	14%	1,780	▼	2,470	18%
TLKM	3,570	3,590	3,610	3,630	3,650	TLKM	-0.28%	15	-3.7%	6%	3,390	▼	4,500	20%
TOWR	965	970	980	985	995	TOWR	-1.01%	15	-10.9%	20%	820	▼	1,180	17%
TPIA	2,820	2,850	2,890	2,910	2,940	TPIA	0.00%	#N/A	12.5%	45%	1,995	▼	3,210	10%
UNTR	21,950	22,125	22,325	22,625	22,950	UNTR	-1.98%	4	-14.4%	1%	22,200	▼	31,700	30%
UNVR	3,420	3,460	3,500	3,530	3,560	UNVR	0.57%	27	-25.5%	3%	3,410	▼	5,050	31%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, November 23, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	815	-0.61%	17	ACES	815	64.31%	108%	392	▼	890	8%
BRPT	990	-4.81%	221	BRPT	990	31.13%	39%	710	▼	1,530	35%
BRIS	1,615	-1.52%	14	BRIS	1,615	25.19%	47%	1,095	▼	1,820	11%
GGRM	21,425	-2.50%	7	GGRM	21,425	19.03%	30%	16,500	▼	30,050	29%
BMRI	5,875	0.00%	9	BMRI	5,875	18.39%	32%	4,450	▼	6,200	5%
MAPI	1,675	1.82%	13	MAPI	1,675	15.92%	40%	1,195	▼	2,070	19%
TPIA	2,890	0.00%	#N/A	TPIA	2,890	12.45%	45%	1,995	▼	3,210	10%
MEDC	1,120	-1.75%	5	MEDC	1,120	10.34%	33%	840	▼	1,705	34%
BBNI	5,075	0.00%	9	BBNI	5,075	10.03%	20%	4,213	▼	5,425	6%
AMRT	2,880	-0.69%	36	AMRT	2,880	8.68%	24%	2,330	▼	3,150	9%
BBRI	5,275	1.44%	14	BBRI	5,275	6.78%	21%	4,360	▼	5,750	8%
ICBP	10,500	0.00%	15	ICBP	10,500	5.00%	13%	9,275	▼	11,925	12%
AKRA	1,460	0.34%	11	AKRA	1,460	4.29%	22%	1,200	▼	1,670	13%
BBCA	8,875	1.14%	23	BBCA	8,875	3.80%	11%	8,000	▼	9,450	6%
ASII	5,675	-1.73%	7	ASII	5,675	-0.44%	9%	5,200	▼	7,000	19%
SMGR	6,450	-2.64%	17	SMGR	6,450	-1.90%	15%	5,625	▼	7,775	17%
INKP	8,550	-1.16%	6	INKP	8,550	-2.01%	26%	6,775	▼	11,850	28%
EXCL	2,070	0.00%	22	EXCL	2,070	-3.27%	22%	1,695	▼	2,560	19%
CPIN	5,450	0.93%	37	CPIN	5,450	-3.54%	26%	4,330	▼	6,275	13%
TLKM	3,610	-0.28%	15	TLKM	3,610	-3.73%	6%	3,390	▼	4,500	20%
INDF	6,350	-1.17%	6	INDF	6,350	-5.58%	5%	6,050	▼	7,550	16%
INTP	9,250	-1.07%	15	INTP	9,250	-6.57%	2%	9,025	▼	11,850	22%
BBTN	1,260	0.00%	5	BBTN	1,260	-6.67%	10%	1,150	▼	1,509	16%
GOTO	84	-4.55%	#N/A	GOTO	84	-7.69%	56%	54	▼	210	60%
TOWR	980	-1.01%	15	TOWR	980	-10.91%	20%	820	▼	1,180	17%
HRUM	1,435	1.06%	5	HRUM	1,435	-11.42%	19%	1,205	▼	1,945	26%
TBIG	2,030	-1.46%	31	TBIG	2,030	-11.74%	14%	1,780	▼	2,470	18%
UNTR	22,325	-1.98%	4	UNTR	22,325	-14.38%	1%	22,200	▼	31,700	30%
BUKA	212	-0.93%	#N/A	BUKA	212	-19.08%	10%	193	▼	308	31%
ANTM	1,605	-0.93%	10	ANTM	1,605	-19.14%	0%	1,600	▼	2,390	33%
KLBF	1,645	2.49%	26	KLBF	1,645	-21.29%	6%	1,550	▼	2,360	30%
UNVR	3,500	0.57%	27	UNVR	3,500	-25.53%	3%	3,410	▼	5,050	31%
SCMA	151	0.67%	38	SCMA	151	-26.70%	14%	132	▼	270	44%
ADRO	2,590	-0.77%	3	ADRO	2,590	-32.73%	29%	2,010	▼	3,990	35%
SIDO	498	-0.40%	15	SIDO	498	-34.04%	4%	478	▼	915	46%
PTBA	2,420	-0.41%	4	PTBA	2,420	-34.42%	5%	2,310	▼	4,200	42%
ITMG	25,525	-0.29%	3	ITMG	25,525	-34.59%	15%	22,125	▼	42,350	40%
PGAS	1,135	-0.44%	8	PGAS	1,135	-35.51%	3%	1,100	▼	1,920	41%
INCO	4,550	-2.15%	12	INCO	4,550	-35.92%	2%	4,480	▼	7,750	41%
ESSA	585	-2.50%	16	ESSA	585	-36.07%	22%	480	▼	1,130	48%
ARTO	2,290	-1.72%	1,238	ARTO	2,290	-38.44%	50%	1,530	▼	5,675	60%
SRTG	1,505	-2.59%	#N/A	SRTG	1,505	-40.51%	7%	1,405	▼	2,800	46%
EMTK	590	1.72%	#N/A	EMTK	590	-42.72%	21%	486	▼	1,705	65%
INDY	1,500	0.00%	2	INDY	1,500	-45.05%	0%	1,495	▼	3,080	51%
MDKA	2,100	-12.50%	#N/A	MDKA	2,100	-49.03%	1%	2,080	▼	4,950	58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, November 23, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BRPT	990	-4.81%	221	BRPT	990	31.13%	BRPT	990	39%	710	1,530	35%
2 BMRI	5,875	0.00%	9	BMRI	5,875	18.39%	BMRI	5,875	32%	4,450	6,200	5%
3 BBNI	5,075	0.00%	9	BBNI	5,075	10.03%	BBNI	5,075	20%	4,213	5,425	6%
4 AMRT	2,880	-0.69%	36	AMRT	2,880	8.68%	AMRT	2,880	24%	2,330	3,150	9%
5 BBRI	5,275	1.44%	14	BBRI	5,275	6.78%	BBRI	5,275	21%	4,360	5,750	8%
6 ICBP	10,500	0.00%	15	ICBP	10,500	5.00%	ICBP	10,500	13%	9,275	11,925	12%
7 BBKA	8,875	1.14%	23	BBKA	8,875	3.80%	BBKA	8,875	11%	8,000	9,450	6%
8 ASII	5,675	-1.73%	7	ASII	5,675	-0.44%	ASII	5,675	9%	5,200	7,000	19%
9 SMGR	6,450	-2.64%	17	SMGR	6,450	-1.90%	SMGR	6,450	15%	5,625	7,775	17%
10 INKP	8,550	-1.16%	6	INKP	8,550	-2.01%	INKP	8,550	26%	6,775	11,850	28%
11 GOTO	84	-4.55%	#N/A	GOTO	84	-7.69%	GOTO	84	56%	54	210	60%
12 TLKM	3,610	-0.28%	15	TLKM	3,610	-3.73%	TLKM	3,610	6%	3,390	4,500	20%
13 CPIN	5,450	0.93%	37	CPIN	5,450	-3.54%	CPIN	5,450	26%	4,330	6,275	13%
14 INDF	6,350	-1.17%	6	INDF	6,350	-5.58%	INDF	6,350	5%	6,050	7,550	16%
15 TOWR	980	-1.01%	15	TOWR	980	-10.91%	TOWR	980	20%	820	1,180	17%
16 UNTR	22,325	-1.98%	4	UNTR	22,325	-14.38%	UNTR	22,325	1%	22,200	31,700	30%
17 ANTM	1,605	-0.93%	10	ANTM	1,605	-19.14%	ANTM	1,605	0%	1,600	2,390	33%
18 KLBF	1,645	2.49%	26	KLBF	1,645	-21.29%	KLBF	1,645	6%	1,550	2,360	30%
19 UNVR	3,500	0.57%	27	UNVR	3,500	-25.53%	UNVR	3,500	3%	3,410	5,050	31%
20 ADRO	2,590	-0.77%	3	ADRO	2,590	-32.73%	ADRO	2,590	29%	2,010	3,990	35%
21 INCO	4,550	-2.15%	12	INCO	4,550	-35.92%	INCO	4,550	2%	4,480	7,750	41%
22 MDKA	2,100	-12.50%	#N/A	MDKA	2,100	-49.03%	MDKA	2,100	1%	2,080	4,950	58%

Sector Weights for Friday, November 17, 2023 ; Industry Group Weights for Friday, November 17, 2023

Sector Name	Weight%	Industry Group Name	Weight%
Financials	59.44	Banks	59.44
Communication Services	10.02	Telecommunication Services	10.02
Consumer Staples	8.6	Materials	6.8
Materials	6.8	Capital Goods	6.06
Industrials	6.06	Food Beverage & Tobacco	4.77
Energy	3.67	Energy	3.67
Consumer Discretionary	3.66	Consumer Discretionary Distribution & Retail	3.66
Health Care	1.75	Consumer Staples Distribution & Retail	2.48
		Pharmaceuticals, Biotechnology & Life Sciences	1.75
		Household & Personal Products	1.36

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, November 23, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	815	-0.61%	17	ACES	64.31%	ACES	108%	392	▼	890	8%
JSMR	4,500	-3.85%	12	JSMR	51.01%	JSMR	62%	2,770	▼	4,800	6%
ISAT	9,100	-0.55%	19	ISAT	47.37%	ISAT	73%	5,275	▼	10,850	-16%
BRPT	990	-4.81%	221	BRPT	31.13%	BRPT	39%	710	▼	1,530	-35%
ELSA	408	-0.49%	6	ELSA	30.77%	ELSA	43%	286	▼	460	-11%
BRIS	1,615	-1.52%	14	BRIS	25.19%	BRIS	47%	1,095	▼	1,820	-11%
DOID	378	-2.58%	6	DOID	24.34%	DOID	43%	264	▼	570	-34%
BRMS	190	9.20%	112	BRMS	19.50%	BRMS	67%	114	▼	226	-16%
CTRA	1,120	0.00%	14	CTRA	19.15%	CTRA	29%	865	▼	1,195	6%
GGRM	21,425	-2.50%	7	GGRM	19.03%	GGRM	30%	16,500	▼	30,050	-29%
BMRI	5,875	0.00%	9	BMRI	18.39%	BMRI	32%	4,450	▼	6,200	5%
MAPI	1,675	1.82%	13	MAPI	15.92%	MAPI	40%	1,195	▼	2,070	-19%
HMSP	950	0.00%	14	HMSP	13.10%	HMSP	22%	780	▼	1,235	-23%
TPIA	2,890	0.00%	#N/A	TPIA	12.45%	TPIA	45%	1,995	▼	3,210	-10%
BSDE	1,025	-0.97%	7	BSDE	11.41%	BSDE	16%	880	▼	1,235	-17%
MEDC	1,120	-1.75%	5	MEDC	10.34%	MEDC	33%	840	▼	1,705	-34%
BBNI	5,075	0.00%	9	BBNI	10.03%	BBNI	20%	4,213	▼	5,425	6%
AMRT	2,880	-0.69%	36	AMRT	8.68%	AMRT	24%	2,330	▼	3,150	9%
ASSA	835	-3.47%	36	ASSA	7.74%	ASSA	23%	680	▼	1,420	-41%
BBRI	5,275	1.44%	14	BBRI	6.78%	BBRI	21%	4,360	▼	5,750	8%
BFIN	1,120	0.45%	10	BFIN	6.16%	BFIN	17%	955	▼	1,535	-27%
ICBP	10,500	0.00%	15	ICBP	5.00%	ICBP	13%	9,275	▼	11,925	-12%
AKRA	1,460	0.34%	11	AKRA	4.29%	AKRA	22%	1,200	▼	1,670	-13%
BBCA	8,875	1.14%	23	BBCA	3.80%	BBCA	11%	8,000	▼	9,450	6%
TKIM	7,275	-1.36%	6	TKIM	3.19%	TKIM	30%	5,600	▼	10,375	-30%
MYOR	2,540	-0.39%	20	MYOR	1.60%	MYOR	14%	2,230	▼	2,900	-12%
ASII	5,675	-1.73%	7	ASII	-0.44%	ASII	9%	5,200	▼	7,000	-19%
SMGR	6,450	-2.64%	17	SMGR	-1.90%	SMGR	15%	5,625	▼	7,775	-17%
INKP	8,550	-1.16%	6	INKP	-2.01%	INKP	26%	6,775	▼	11,850	-28%
OMED	206	0.98%	18	OMED	-2.83%	OMED	38%	149	▼	274	-25%
HEAL	1,500	1.01%	54	HEAL	-3.23%	HEAL	19%	1,265	▼	1,800	-17%
EXCL	2,070	0.00%	22	EXCL	-3.27%	EXCL	22%	1,695	▼	2,560	-19%
SMRA	585	-2.50%	10	SMRA	-3.31%	SMRA	17%	498	▼	740	-21%
CPIN	5,450	0.93%	37	CPIN	-3.54%	CPIN	26%	4,330	▼	6,275	-13%
TLKM	3,610	-0.28%	15	TLKM	-3.73%	TLKM	6%	3,390	▼	4,500	-20%
INDF	6,350	-1.17%	6	INDF	-5.58%	INDF	5%	6,050	▼	7,550	-16%
JPFA	1,215	2.53%	15	JPFA	-6.18%	JPFA	20%	1,015	▼	1,410	-14%
INTP	9,250	-1.07%	15	INTP	-6.57%	INTP	2%	9,025	▼	11,850	-22%
BBTN	1,260	0.00%	5	BBTN	-6.67%	BBTN	10%	1,150	▼	1,509	-16%
BMTR	258	-0.77%	5	BMTR	-7.19%	BMTR	3%	250	▼	388	-34%
GOTO	84	-4.55%	#N/A	GOTO	-7.69%	GOTO	56%	54	▼	210	60%
PWON	418	0.00%	11	PWON	-8.33%	PWON	7%	392	▼	525	-20%
ERAA	354	1.14%	7	ERAA	-9.69%	ERAA	9%	326	▼	580	-39%
MPMX	1,005	-0.99%	7	MPMX	-10.27%	MPMX	4%	970	▼	1,360	-26%
TOWR	980	-1.01%	15	TOWR	-10.91%	TOWR	20%	820	▼	1,180	-17%
HRUM	1,435	1.06%	5	HRUM	-11.42%	HRUM	19%	1,205	▼	1,945	-26%
TBIG	2,030	-1.46%	31	TBIG	-11.74%	TBIG	14%	1,780	▼	2,470	-18%
MTEL	690	0.00%	29	MTEL	-13.75%	MTEL	15%	600	▼	800	-14%
UNTR	22,325	-1.98%	4	UNTR	-14.38%	UNTR	1%	22,200	▼	31,700	-30%
MIKA	2,730	0.37%	40	MIKA	-14.42%	MIKA	12%	2,430	▼	3,400	-20%
PTPP	585	-2.50%	10	PTPP	-18.18%	PTPP	17%	498	▼	945	-38%
BUKA	212	-0.93%	#N/A	BUKA	-19.08%	BUKA	10%	193	▼	308	-31%
ANTM	1,605	-0.93%	10	ANTM	-19.14%	ANTM	0%	1,600	▼	2,390	-33%

KLBF	1,645	2.49%	26	KLBF	1,645	-21.29%	KLBF	1,645	6%	1,550	▼	2,360	-30%
SMDR	296	-1.33%	3	SMDR	296	-23.32%	SMDR	296	6%	280	▼	490	-40%
29 AVIA	480	-1.23%	20	AVIA	480	-23.81%	AVIA	480	3%	468	▼	830	-42%
UNVR	3,500	0.57%	27	UNVR	3,500	-25.53%	UNVR	3,500	3%	3,410	▼	5,050	-31%
PNLF	266	0.76%	5	PNLF	266	-25.70%	PNLF	266	5%	254	▼	555	-52%
ENRG	218	0.93%	5	ENRG	218	-25.85%	ENRG	218	13%	193	▼	362	-40%
SCMA	151	0.67%	38	SCMA	151	-26.70%	SCMA	151	14%	132	▼	270	-44%
JKON	86	-1.15%	8	JKON	86	-27.73%	JKON	86	2%	84	▼	171	-50%
18 ADMR	1,205	-0.41%	11	ADMR	1,205	-28.91%	ADMR	1,205	63%	740	▼	1,900	-37%
PNBN	1,080	0.00%	9	PNBN	1,080	-29.87%	PNBN	1,080	5%	1,030	▼	2,140	-50%
RMKE	635	-1.55%	4	RMKE	635	-32.45%	RMKE	635	1%	630	▼	1,120	-43%
ADRO	2,590	-0.77%	3	ADRO	2,590	-32.73%	ADRO	2,590	29%	2,010	▼	3,990	-35%
30 SIDO	498	-0.40%	15	SIDO	498	-34.04%	SIDO	498	4%	478	▼	915	-46%
PTBA	2,420	-0.41%	4	PTBA	2,420	-34.42%	PTBA	2,420	5%	2,310	▼	4,200	-42%
ITMG	25,525	-0.29%	3	ITMG	25,525	-34.59%	ITMG	25,525	15%	22,125	▼	42,350	-40%
PGAS	1,135	-0.44%	8	PGAS	1,135	-35.51%	PGAS	1,135	3%	1,100	▼	1,920	-41%
INCO	4,550	-2.15%	12	INCO	4,550	-35.92%	INCO	4,550	2%	4,480	▼	7,750	-41%
ESSA	585	-2.50%	16	ESSA	585	-36.07%	ESSA	585	22%	480	▼	1,130	-48%
BTPS	1,760	-0.56%	9	BTPS	1,760	-36.92%	BTPS	1,760	14%	1,550	▼	3,200	-45%
ARTO	2,290	-1.72%	1,238	ARTO	2,290	-38.44%	ARTO	2,290	50%	1,530	▼	5,675	-60%
8 SRTG	1,505	-2.59%	#N/A	SRTG	1,505	-40.51%	SRTG	1,505	7%	1,405	▼	2,800	-46%
EMTK	590	1.72%	#N/A	EMTK	590	-42.72%	EMTK	590	21%	486	▼	1,705	-65%
14 INDY	1,500	0.00%	2	INDY	1,500	-45.05%	INDY	1,500	0%	1,495	▼	3,080	-51%
TINS	625	-3.10%	#N/A	TINS	625	-46.58%	TINS	625	1%	620	▼	1,345	-54%
MDKA	2,100	-12.50%	#N/A	MDKA	2,100	-49.03%	MDKA	2,100	1%	2,080	▼	4,950	-58%
MNCN	370	-1.60%	4	MNCN	370	-50.00%	MNCN	370	4%	356	▼	840	-56%
WIKA	388	-3.00%	#N/A	WIKA	388	-51.50%	WIKA	388	8%	358	▼	945	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

DFAM (LB)

JAST (LB)

RIGS (T)

DIVIDEND

CUM DATE

JTPE Rp. 15

SKRN Rp. 6

SPTO Rp. 25

EX DATE

NICL Rp. 4

AXIO Rp. 9

BREN Rp. 3.91

IPO

BOOK BUILDING

AYAM Rp. 100 - Rp. 110

SURI Rp. 160 - Rp. 170

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday November 20 2023							
8:00 AM	US	CB Leading Index MoM OCT		-0.80%	-0.70%	-0.70%	-0.60%
9:30 AM	US	3-Month Bill Auction		5.27%	5.29%		
9:30 AM	US	6-Month Bill Auction		5.23%	5.27%		
11:00 AM	US	20-Year Bond Auction		4.78%	5.25%		
8:00 PM	ID	Current Account Q3		\$-0.9B	\$-2.2B		\$ -1.7B
Tuesday November 21 2023							
6:30 AM	US	Chicago Fed National Activity Index OCT		-0.49	-0.02		-0.01
6:55 AM	US	Redbook YoY NOV/18		3.40%	3%		
8:00 AM	US	Existing Home Sales OCT		3.79M	3.95M	3.9M	3.91M
8:00 AM	US	Existing Home Sales MoM OCT		-4.10%	-2.2%		-1.30%
9:30 AM	US	2-Year FRN Auction		0.20%	0.17%		
9:30 AM	US	41-Day Bill Auction		5.29%			
11:00 AM	US	10-Year TIPS Auction		2.18%	2.09%		
12:00 PM	US	FOMC Minutes					
2:30 PM	US	API Crude Oil Stock Change NOV/17		9.047M	1.335M	1.467M	
Wednesday November 22 2023							
5:00 AM	US	MBA 30-Year Mortgage Rate NOV/17		7.41%	7.61%		
5:00 AM	US	MBA Mortgage Applications NOV/17		3%	2.80%		
5:00 AM	US	MBA Mortgage Market Index NOV/17		175.6	170.5		
5:00 AM	US	MBA Mortgage Refinance Index NOV/17		359.9	354.3		
5:00 AM	US	MBA Purchase Index NOV/17		138.4	133.2		
6:30 AM	US	Durable Goods Orders MoM OCT		-5.40%	4%	-3.10%	-2.80%
6:30 AM	US	Durable Goods Orders Ex Transp MoM OCT		0.00%	0.2%	0.10%	0.10%
6:30 AM	US	Initial Jobless Claims NOV/18		209K	233K	225K	226K
6:30 AM	US	Continuing Jobless Claims NOV/11		1840K	1862K		1875.0K
6:30 AM	US	Durable Goods Orders ex Defense MoM OCT		-6.70%	5%		-4%
6:30 AM	US	Jobless Claims 4-week Average NOV/18		220K	220.75K		223.75K
6:30 AM	US	Non Defense Goods Orders Ex Air OCT		-0.10%	-0.2%	0.10%	-0.20%
8:00 AM	US	Michigan Consumer Sentiment Final NOV		61.3	63.8	60.5	60.4
8:00 AM	US	Michigan 5 Year Inflation Expectations Final NOV		3.20%	3.2%	3.20%	3.20%
8:00 AM	US	Michigan Consumer Expectations Final NOV		56.8	56.9		56.9
8:00 AM	US	Michigan Current Conditions Final NOV		68.3	65.7		65.7
8:00 AM	US	Michigan Inflation Expectations Final NOV		4.50%	4.4%	4.40%	4.40%
8:30 AM	US	EIA Crude Oil Stocks Change NOV/17		8.701M	3.592M	1.160M	
8:30 AM	US	EIA Gasoline Stocks Change NOV/17		0.749M	-1.54M	-0.150M	
8:30 AM	US	EIA Crude Oil Imports Change NOV/17		0.259M	-0.385M		
8:30 AM	US	EIA Cushing Crude Oil Stocks Change NOV/17		0.858M	1.925M		
8:30 AM	US	EIA Distillate Fuel Production Change NOV/17		0.185M	0.053M		
8:30 AM	US	EIA Distillate Fuel Stocks Change NOV/17		-1.018M	-1.422M	-0.761M	
8:30 AM	US	EIA Gasoline Production Change NOV/17		-0.043M	-0.813M		
8:30 AM	US	EIA Heating Oil Stocks Change NOV/17		-0.179M	-0.148M		
8:30 AM	US	EIA Refinery Crude Runs Change NOV/17		0.105M	0.164M		
9:30 AM	US	17-Week Bill Auction		5.28%	5.28%		
9:30 AM	US	4-Week Bill Auction		5.30%	5.29%		
9:30 AM	US	8-Week Bill Auction		5.28%	5.28%		
10:00 AM	US	15-Year Mortgage Rate NOV/21		6.67%	6.76%		
10:00 AM	US	30-Year Mortgage Rate NOV/21		7.29%	7.44%		
10:00 AM	US	EIA Natural Gas Stocks Change NOV/17		-7Bcf	60Bcf	7Bcf	
11:00 AM	US	Baker Hughes Oil Rig Count NOV/22		500	500		
11:00 AM	US	Baker Hughes Total Rig Count NOV/22		622	618		
Thursday November 23 2023							
12:20 AM	ID	Loan Growth YoY SEP			8.96%		
12:30 AM	ID	Interest Rate Decision			6%	6.00%	6.00%
12:30 AM	ID	Deposit Facility Rate NOV			5.25%	5.25%	5.25%
12:30 AM	ID	Lending Facility Rate NOV			6.75%	6.75%	6.75%
Friday November 24 2023							
7:45 AM	US	S&P Global Composite PMI Flash NOV			50.7		50.6
7:45 AM	US	S&P Global Manufacturing PMI Flash NOV			50	49.8	50
7:45 AM	US	S&P Global Services PMI Flash NOV			50.8	50.4	50.5
Sunday November 26 2023							
6:30 PM	CN	Industrial Profits (YTD) YoY OCT			-9.00%		-8%
8:00 PM	ID	M2 Money Supply YoY OCT			6%		

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

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